

MEDIA RELEASE

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Sulzer further optimizes its financing mix

Sulzer raised CHF 460 million in the Swiss capital market yesterday via a dual tranche bond issuance taking advantage of current favorable market conditions.

The first tranche of CHF 210 million has a term of three years and carries a coupon of 0.625% at a price of 100.0%. The second tranche of CHF 250 million has a term of six years and carries a coupon of 1.6% at a price of 100.1%.

The additional bonds further optimize the maturity profile of Sulzer's financing mix and will support the company's bolt-on acquisition strategy.

The bonds were issued through Credit Suisse, Raiffeisen Bank and Zürcher Kantonalbank.

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Sulzer's core strengths are flow control and applicators. We specialize in pumping solutions and services for rotating equipment, as well as separation, mixing and application technology. Our customers benefit from a network of over 180 production and service sites around the world. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2017, we achieved sales of roughly CHF 3 billion with around 14'700 employees. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). www.sulzer.com

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