

MEDIA RELEASE

Sulzer Management Ltd
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August 13, 2025

Sulzer successfully places bonds of CHF 330 million

Yesterday, Sulzer successfully placed two bonds on the Swiss debt capital market with a combined value of CHF 330 million.

The first tranche of CHF 230 million has a maturity of four years and will be issued at 100.00%. It carries a fixed annual coupon of 1.1375%.

The second tranche of CHF 100 million has a maturity of seven years and will be issued at 100.00%. It carries a fixed annual coupon of 1.3650%.

The net proceeds from the issuance will be used to refinance the bond maturing in September 2025 and for general corporate purposes.

UBS acted as sole lead manager.

Sulzer is a global leader in critical applications for core infrastructure and processes for large essential industries around the world. We ensure the security, quality and durability of critical goods and services by supporting energy security, natural resource management and efficiencies in process industries. This in turn supports the transition to a circular economy. Our integrated solutions add significant value by enabling energy efficiency, carbon emissions and pollution reduction, and process efficiency improvements. Customers benefit from our commitment to innovation, performance and quality through our responsive network of 160 world-class manufacturing facilities and service centers across the globe. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2024, our 13'455 employees delivered revenues of CHF 3.5 billion. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). www.sulzer.com

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This media release does not constitute a prospectus within the meaning of Swiss Financial Services Act (FinSA). The prospectus for the bonds will be submitted to the Review Body according to the FinSA (the Swiss Review Body) for review only after completion of the transaction and will be available, once it has been approved by the Swiss review Body.

This media release is for information purposes only and does not constitute an offer or invitation to subscribe for or purchase any bonds.

The publication of this media release as well as the offer and the sale of the bonds may be restricted in certain jurisdictions. Each potential investor domiciled in another jurisdiction than Switzerland who takes notice of this

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media release, must therefore make himself familiar about any restrictions and consequences which might be applicable due to the relevant law of such other jurisdiction.